

Phụ lục VI
Appendix VI

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

*(Ban hành kèm theo Quyết định số 21./QĐ-SGDVN ngày 12/12/2021 của Tổng Giám đốc Sở
Giao dịch Chứng khoán Việt Nam về Quy chế Công bố thông tin tại Sở Giao dịch Chứng
khoán Việt Nam)*

*(Issued with the Decision No.21/QĐ-SGDVN on December 21st, 2021 of the CEO of Vietnam
Exchange on the Information Disclosure Regulation of Vietnam Exchange)*

CÔNG TY CỔ PHẦN
THÀNH THÀNH CÔNG – BIÊN HÒA
THANH THANH CONG – BIEN HOA
JOINT STOCK COMPANY

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Số: 231/2026/CV-TTCBH
No.: 231/2026/CV-TTCBH

Tp.HCM, ngày 18 tháng 06 năm 2026
HCM city, June 18, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

**Kính gửi: Sở Giao dịch Chứng khoán Việt Nam/ Sở Giao dịch Chứng khoán Hà Nội/ Sở
Giao dịch Chứng khoán thành phố Hồ Chí Minh**

To: Vietnam Exchange/ Hanoi Stock Exchange/ Hochiminh Stock Exchange

1. Tên tổ chức/Name of organization: Công ty Cổ phần Thành Thành Công – Biên Hòa

- Mã chứng khoán/Mã thành viên/ Stock code/ Broker code: SBT

- Địa chỉ/Address: Xã Tân Phú, Tỉnh Tây Ninh

- Điện thoại liên hệ/Tel.: (0267) 3753.250

Fax: (0276) 3839.834

- E-mail: info@ttcagris.com.vn

2. Nội dung thông tin công bố/Contents of disclosure:

Công văn số 5463/UBCK-QLCB ngày 16/06/2026 về việc tài liệu báo cáo kết quả chào bán trái phiếu chuyển đổi ra công chúng của Công ty Cổ phần Thành Thành Công - Biên Hòa./ Letter No. 5463/UBCK-QLCB dated June 16, 2026 regarding the reporting documents on the results of the public offering of convertible bonds of Thành Thành Công – Biên Hòa Joint Stock Company.

Thông báo số 12/2026/TB-SBT ngày 18/06/2026 về việc thực hiện chốt danh sách Chủ sở hữu Trái phiếu phát hành ra công chúng SBT426001 theo Thông báo phát hành Trái phiếu chuyển đổi ra công chúng ngày 24/03/2026 và Báo cáo kết quả phát hành ngày 11/06/2026 để đăng ký lưu ký trái phiếu tại VSDC và niêm yết trái phiếu tại HNX./ Notice No. 12/2026/TB-SBT dated June 18, 2026 regarding the finalization of the list of bondholders of the publicly issued bonds SBT426001 pursuant to the Notice of Public Offering of Convertible Bonds dated Mar 24, 2026 and the Report on Issuance Results dated June 11, 2026 for the purpose of registering the bonds with VSDC and listing them on HNX

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 18/06/2026 tại đường dẫn <https://ttcagris.com.vn/quan-he-nha-dau-tu/cong-bo-thong-tin?year=2026&cate=3> /This information was published on the company's website on June 18, 2026, as in the link <https://ttcagris.com.vn/quan-he-nha-dau-tu/cong-bo-thong-tin?year=2026&cate=3>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

Đại diện tổ chức
Organization representative

Người đại diện theo pháp luật
Legal representative



ĐẶNG HUỲNH ỨC MY

Chủ tịch HĐQT

(Ký, ghi rõ họ tên, chức vụ, đóng dấu)
(Signature, full name, position, and seal)

No. 5463/UBCK-QLCB
Regarding Report on the results of the public offering
of convertible bonds by Thanh Thanh Cong – Bien Hoa
Joint Stock Company

Hanoi, June 16, 2026

To: Thanh Thanh Cong – Bien Hoa Joint Stock Company

The State Securities Commission of Vietnam (“SSC”) has received the Reporting document on the results of the public offering of convertible bonds under Report No. 217/2026/BC-SBT dated June 11, 2026 of Thanh Thanh Cong – Bien Hoa Joint Stock Company (stock code: SBT, listed on HOSE).

According to the report, the Company has issued 9,971,053 bonds in accordance with the Certificate of Registration for Public Offering of Bonds No. 50/GCN-UBCK dated March 19, 2026.

The SSC requests the Company to coordinate with the Vietnam Securities Depository and Clearing Corporation and the Hanoi Stock Exchange to carry out the procedures for registration, depository and listing of the bonds in accordance with applicable regulations.

The SSC hereby notifies the Company for its acknowledgment and implementation.

Recipients:

- As stated above;
- Chairman of the SSC (for reporting);
- Vice Chairwoman Hoang Van Thu (for reporting);
- HNX;
- VSDC;
- Market Supervision Department;
- Archived: Office, Securities Offering Regulation Department (08 copies).

**BY ORDER OF THE CHAIRMAN
HEAD OF THE SECURITIES OFFERING
REGULATION DEPARTMENT**

(signed and sealed)

Khuong Tien Hung



**THANH THANH CONG - BIEN HOA
JOINT STOCK COMPANY**

No.: 12/2026/TB-SBT

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Tay Ninh, June 18, 2026

To:

- **State Securities Commission of Vietnam;**
- **Ho Chi Minh Stock Exchange;**
- **Bondholders / Shareholders / Investors**

1. Organization: Thanh Thanh Cong - Bien Hoa Joint Stock Company
2. Enterprise Registration No.: 3900244389, first issued by the Tay Ninh Department of Planning and Investment on July 15, 1995 and amended for the 21st time by the Tay Ninh Department of Finance on May 11, 2026
3. Address: Tan Loi Hamlet, Tan Phu Commune, Tay Ninh Province, Vietnam
4. Stock code: SBT
5. Exchange: HOSE
6. Tel.: (84.27) 6375 7250; Fax: (84.27) 6383 9834;
Website: <https://ttcagris.com.vn>

Pursuant to Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance guiding information disclosure on the securities market, Thanh Thanh Cong - Bien Hoa Joint Stock Company (SBT) hereby announces:

The Company announces the record date for holders of the publicly offered Bonds under code SBT426001, pursuant to the Announcement of the Public Offering of Convertible Bonds dated March 24, 2026 and the Report on the Results of the Public Offering of Bonds dated June 11, 2026, for registration and depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and listing on the Hanoi Stock Exchange (HNX).

A detailed notice to Bondholders is attached.

Thanh Thanh Cong - Bien Hoa Joint Stock Company hereby informs Bondholders, relevant authorities, Shareholders and Investors accordingly.

Sincerely.

Recipients:

- *As stated above;*
- *File: Treasury Dept.*

LEGAL REPRESENTATIVE
CHAIRLADY OF THE BOARD OF DIRECTORS

(signed and sealed)

DANG HUYNH UC MY



**THANH THANH CONG - BIEN HOA
JOINT STOCK COMPANY**

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Re. ~~Record~~ date for bondholders for
securities registration at VSDC

Tay Ninh, June 18, 2026

**To: Holders of Bond SBT426001 issued by Thanh Thanh Cong - Bien Hoa
Joint Stock Company on June 10, 2026 (the "Bondholders");**

Pursuant to Resolution No. 10/2025/NQ-DHDCD of the General Meeting of Shareholders dated December 6, 2025 of Thanh Thanh Cong - Bien Hoa Joint Stock Company (the "Company" or "AgriS") regarding registration of the Bonds at VSDC and listing on HNX.

We refer to the unsecured, non-warrant convertible bonds convertible into ordinary shares, with an aggregate successfully issued par value of VND 997,105,300,000 (the "Bonds"), issued by AgriS under the Announcement of the Public Offering of Convertible Bonds dated March 24, 2026 and the Report on the Results of the Public Offering of Bonds dated June 11, 2026.

The Company hereby informs Bondholders of the centralized registration and depository of the Bonds at VSDC as follows:

- Bond name	: Thanh Thanh Cong - Bien Hoa Joint Stock Company Bonds
- Bond code	: SBT426001
- Bond type	: Convertible into ordinary shares; unsecured; without warrants
- Par value	: VND 100,000 per Bond
- Total number of Bonds registered	: 9,971,053 Bonds (<i>in words: Nine million nine hundred seventy-one thousand fifty-three Bonds</i>)
- Total registered value	: VND 997,105,300,000 (<i>in words: Nine hundred ninety-seven billion one hundred five million three hundred thousand Vietnamese dong</i>)
- Purpose of the record date	: To register and centrally deposit the Bonds at VSDC and list them on HNX
- Record date	: 4:00 p.m. on June 22, 2026

- Bondholders who need to update personal details, including a Citizen Identification Number, securities trading code or passport that has expired under applicable law, must submit the revised information to Thanh Thanh Cong - Bien Hoa Joint Stock Company by 4:00 p.m. on June 22, 2026.
- After the record date, the Company will complete the procedures for registration and centralized depository of the Bonds at VSDC in accordance with applicable law.



- The Company will neither process nor be liable for any changes made after 4:00 p.m. on June 22, 2026 until the Bonds are officially registered and deposited at VSDC.

Respectfully announced.

**LEGAL REPRESENTATIVE
CHAIRLADY OF THE BOARD OF DIRECTORS**

(signed and sealed)

DANG HUYNH UC MY

